

Curriculum Vitae

Nancy Stacy, GG, ASA Master Gemologist Appraiser

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I am an independent, professional jewelry appraiser based near San Francisco in Walnut Creek, California. My practice is limited to the appraisal of diamonds and gemstones, fine jewelry (including watches) and sterling silver flatware. I am a current Senior Appraiser with the American Society of Appraisers with the additional designation of Master Gemologist Appraiser. My gemological laboratory is registered with the Accredited Gemologists Association, and includes a portable gem lab.

I have performed appraisals for the US Treasury Department Customs Service (now Department of Homeland Security), the US Department of Justice, DEA and the US State Department, have been accepted as an expert in the Superior Courts of California and Nevada, and have been engaged as an expert in numerous cases.

I have appraised the inventories of jewelry stores, the jewelry department of a nationally-known San Francisco-based luxury emporium and the inventory of an internationally prominent diamond cutting firm.

My practice encompasses a full spectrum of appraisal uses, from insurance coverage and claims, resale, collateral, liquidation, divorce, donation, estate tax, estate distribution, trusts, conservatorships and torts for an array of values including replacement value, replacement cost, market value, fair market value, marketable cash value, and both orderly and forced liquidation.

My practice is carried out in conformity with the Uniform Standards of Professional Appraisal Practice of the Appraisal Foundation and the Principles of Appraisal Practice and Code of Ethics of the American Society of Appraisers and the Master Gemologist Appraiser® program.

My academic background is a Bachelor of Arts degree in Education from Fresno State University, with two years of post-graduate work in Measurement and Evaluation. I entered the jewelry industry in 1980 as the owner of a small retail jewelry shop, then of a full-service fine jewelry store. I earned my Graduate Gemologist degree from the Gemological Institute of America. From 1986-88 I hosted a weekly radio call-in talk show on station KATY called "A Rainbow of Jewels". I obtained training in appraising from the American Society of Appraisers, of which I am a Senior Member. In 1990, I closed the retail part of my business to become a full-time appraiser. In 1997 I earned a Certified Insurance Appraiser (CIATM) rating from Jewelry Insurance Appraisal Institute.

I have taught and developed appraisal courses for the American Society of Appraisers since 1989 in a number of venues across the United States, including George Washington University, Rhode Island School of Design (Brown University) and University of California at Irvine. I was codeveloper and have taught a 10-day jewelry appraisal course (GJ216 Advanced Gemological Appraisal) four times in Beijing and Shanghai at the invitation of the People's Republic of China.

Courses that I have taught for the Personal Property discipline are: "The Uniform Standards of Professional Appraisal Practice", PP/GJ201 "Introduction to Personal Property Valuation", PP/GJ 202 "Personal Property Valuation Methodology—Research & Analysis" and PP/GJ 203 "Appraisal Writing".



I have also been co-developer and teacher for ASA Gems and Jewelry courses "Insurance Documentation for the Retail Jeweler", GJ205 "Gems and Jewelry Appraisal Theory, Methods and Application", GJ 206 "Gems and Jewelry Appraisal Techniques and Standards", and GJ 301 "Advanced Estate Appraisal Seminar". Currently I develop and teach workshops on appraisal methods and other appraisal subjects, including basic principles of value, data collection and analysis in the sales comparison approach method, appraising for estates, and appraising for insurance coverage.

EDUCATION - (ACADEMIC)

DATE	ACADEMIC EDUCATION INSTITUTION	UNITS	/DEGREE	MAJOR/FIELD/COURSE
1953-57	Wasco Union High School		Diploma	College Prep.
1957-58	Bakersfield College	6		
1957-61	U.C.S.B.	102		Education
1966	Fresno State	54	B.A.	"
1966	State of California			Teaching Certificate
1971-75	Cal State, Bakersfield	67		Curriculum Evaluation
1974	State of California			Lifetime Teaching Cert.
1988	Lindenwood College	3		Valuation Science
1989	Indiana University	9		ISA 101,102,103
1994	Lindenwood College	4		ASA 201,202,203,204
2002	University of California, Irvine	1.5		Insurance, Appraisers & Law
2002	University of California, Irvine	2		ASA 203 (update)
2003	University of California, Irvine	1.5		The Fashion & the Flair
	Academic Units	250.00		
	TEACHING EXPERIENCE	HOURS/	Sponsor	ACTIVITY
1966-74	Public Schools		State/CA	Teacher
1993	Insurance Documentation for the Retail Jeweler	100	ASA	Course co-developer
7/93	A.S.A. Seattle Conference		ASA	G&J Conference Organizer
2/94	Tucson, Az.	7	ASA	Insurance Documentation
2/94	Tucson, Az.	4	ASA	Insurance Documentation
2/94	Tucson, Az.	4	ASA	Insurance Documentation
4/94	San Francisco, CA.	15	ASA	USPAP - with Rick Betts
7/94	A.S.A. Chicago Conference		ASA	G&J Conference Organizer
11/1/1994	PP202, Tampa Bay	30	ASA	Taught with T. King
6/95	PP201, Las Vegas	30	ASA	Taught with P. Sorlean
9/95	PP202, Denver	30	ASA	Taught with Y. Karn
1/96	PP201, Tucson	30	ASA	Taught with T. King
5/1/1997	GJ206	30	ASA	Taught with P. Thompson
6/1/1998	GJ206	30	ASA	Taught with L. Phillips
5/1/1999	Estate Appraisal - Advanced Seminar	50	ASA	Course development
6/1/1999	Estate Appraisal - Advanced Seminar	8	ASA	Taught with P. Thompson & L. Phillips

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7/1/1999	GJ216 - Valuation Theory & MGA	160	ASA	Course development for China offering
9/1/1999	PP201-George Washington University	30	ASA	Taught with F. Iusi
10/1/1999	GJ216 - Valuation Theory & MGA - International	96	ASA	Beijing, PRC, taught with Larry Phillips
10/1/2001	GJ216 - Valuation Theory & MGA - International	96	ASA	Beijing, PRC, taught with Larry Phillips
6/3/2003	GJ216 - Valuation Theory & MGA - International	96		Shanghai, PRC, with Larry Phillips
10/1/2004	GJ216 - Valuation Theory & MGA - International	88	ASA	Beijing, PRC, with Larry Phillips
Dec 6-9, 01	ASA PP/GJ201 - Providence	30	ASA	RISD at Brown Univ with Fred Iusi
Feb 21-24, 02	ASA PP/GJ201 - Irvine	30	ASA	Univ. Calif Irvine with Fred Iusi
Jun 27-30 02	PP/GJ 201 - GWU	30	ASA	Geo. Washington Univ. with Fred Iusi
Jul 25-28 02	PP/GJ 203 - GWU	30	ASA	Geo. Washington Univ. with Margaret Olsen
Aug-02	GJ 205 - San Diego	30	ASA	San Diego, pre-conference, taught alone
3/3/2003	GJ 303 Finding Treasures UC Irvine	15		Co-developed & co-taught
5/3/2003	GJ216 Edgewood College	88	ASA	Taught alone
10/3/2003	GJ216 Beijing	88	ASA	With Larry Phillips
11/3/2003	GJ 304 Computer Skills UCI	16	ASA	Developed & taught alone
Feb-04	GJ206	30	ASA	Tucson, Taught alone, trained 3
5/3/2004	GJ205- Appraisal Theory, Methods & Application (co-developer)	30	ASA	Las Vegas, taught with Larry Phillips
Jun-04	GJ216 International	88	ASA	Shanghai Prof. Training Cntr.
38171	GJ205- Appraisal Theory, Methods & Application (co-developer)	30	ASA	Pittsburgh, taught with Larry Phillips & Mona Smith
Jul 27-04	Expert Reports	2	ASA	Conference presentation
Jul 28-04	Cyber-Strategies	2	ASA	Conference presentation
May 28-05	ASA NorCal Chapter	1	ASA	Presentation on organic gems
Oct 21-22 06	CA Institute/Jewelry Training	4	CIJT	Appraisal issues
May 15-17 07	Sales Comparison Workshop (Reno)	12	CIJT	developed/taught (LaShawn)
May 31-07	PAS Take-In & Invoicing (Las Vegas)	3	PAS	Developed & taught alone
June 1-07	AGA Conference Panel	1.5	AGA	Consumer advocacy
July 11-13 07	Sales Comparison Workshop (Chicago)	21	CIJT	Taught 2-1/2 days; Richard Drucker taught 1/2 day
Sept 10 - 07	West Coast Jewelry Show	1	CIJT	"Improve Your Insurance Appraisal in Just 1 Hour"

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April 17 - 18 08	Sales Comparison & Appraisal Issues Workshop	16	CIJT	Taught 2 days (Richard Drucker 1 day)
Sept 10-11 08	Sales Comparison & Estate Appraisal Workshop	16	CIJT	Taught 2 days (John Kessler 1 day)
Sept 15-17 08	Appraisal Issues & Sales Comparison Workshop	24	CIJT	Taught 3 days
Oct 29 08	"Conquering Comps" Workshop	8	ASA- NorCal	1 day workshop
Nov 22 008	Speech - Napa Valley Cruisers	4	ASA- NorCal	1/2 Day Seminar - Appraisal issues
Jul 23 - 25 2009	Appraisal Issues & Sales Comparison Workshop	19	CIJT	Taught 3 days, Sacramento
Apr 14-16 2010	Appraisal Issues & Sales Comparison Workshop	24	CIJT	Taught 3 days, Sacramento
Jul 29 2010	Finding & Adjusting Comps	1.5	ASA	Taught 1 Conference session
Oct 8 2010	Conquering Comps Workshop	8	CITJ	Taught 1 day, Chicago
	Total Professional Teaching & Development hours	1637.00		
	Teaching & Development, last 5			
	years:	120.50		
	PROFESSIONAL EDUCATION			
DATE	INSTITUTION	HOURS/		DESCRIPTION
		DEGREE		
1981	G.I.A.		Cert.	Jewelry Retailing
1982	G.I.A. G.I.A.	40	Cert.	SYMPOSIUM
1982 1982	G.I.A. G.I.A. A.G.L.			SYMPOSIUM Color Scan Grading System
1982 1982 1982	G.I.A. G.I.A. A.G.L. G.I.A.	40 8	Cert. Cert.	SYMPOSIUM Color Scan Grading System Diamond Course
1982 1982	G.I.A. G.I.A. A.G.L.	40		SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced Instrumentation
1982 1982 1982 1983 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A.	40 8 8		SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored Stones
1982 1982 1982 1983 1984 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A.	40 8	Cert.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced Instrumentation
1982 1982 1982 1983 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A.	40 8 8	Cert.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored Stones
1982 1982 1982 1983 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A.	40 8 8	Cert. Cert.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry Repair
1982 1982 1982 1983 1984 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A.	40 8 8	Cert. Cert. Cert.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond Grading
1982 1982 1982 1983 1984 1984 1984 1984 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A.	40 8 8 40	Cert. Cert. Cert.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem Identification
1982 1982 1982 1983 1984 1984 1984 1984 1984 1984 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A.	40 8 8 40 14	Cert. Cert. Cert.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFest
1982 1982 1983 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A.	40 8 8 40 14	Cert. Cert. Cert. Cert	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology Review
1982 1982 1983 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984	G.I.A. G.I.A. A.G.L. G.I.A.	40 8 8 40 14 8	Cert. Cert. Cert. Cert	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist Degree
1982 1982 1983 1984 1985	G.I.A. G.I.A. A.G.L. G.I.A.	40 8 8 40 14 8 14	Cert. Cert. Cert. Cert	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist DegreeGemFest
1982 1982 1983 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1985	G.I.A. G.I.A. A.G.L. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. G.I.A. S.I.A. G.I.A. N.A.J.A.	40 8 8 40 14 8 14	Cert. Cert. Cert. Cert G.G.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist DegreeGemFestAppraisal ConferenceEthics, Gemology, Valuation, Color &
1982 1982 1982 1983 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1985 1986	G.I.A. G.I.A. A.G.L. G.I.A. A.G.A.	40 8 8 40 14 14 14 14 14	Cert. Cert. Cert. Cert G.G.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist DegreeGemFestAppraisal ConferenceEthics, Gemology, Valuation, Color &Dias, Munsell 100-Hue
1982 1982 1982 1983 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1985 1985 1986	G.I.A. G.I.A. A.G.L. G.I.A. A.G.A. A.G.A. A.G.A. Conference, Tucson A.G.A. Conference, Tucson	40 8 8 40 14 14 14 14 14 14 15	Cert. Cert. Cert G.G. M.G.A.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist DegreeGemFestAppraisal ConferenceEthics, Gemology, Valuation, Color &Dias, Munsell 100-HueConferenceConference
1982 1982 1982 1983 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1984 1985 1986 1987 1988	G.I.A. G.I.A. A.G.L. G.I.A. A.G.A. A.G.A. A.G.A. Conference, Tucson	40 8 8 40 14 14 14 14 14 14 15	Cert. Cert. Cert. Cert G.G. M.G.A.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist DegreeGemFestAppraisal ConferenceEthics, Gemology, Valuation, Color & Dias, Munsell 100-HueConferenceConferenceAccredited Senior Appraiser
1982 1982 1982 1983 1984 1984 1984 1984 1984 1984 1985 1985 1986 1987	G.I.A. G.I.A. A.G.L. G.I.A. A.G.A. A.G.A. A.G.A. Conference, Tucson A.S.A.	40 8 8 40 14 14 14 14 14 14 15	Cert. Cert. Cert G.G. M.G.A.	SYMPOSIUMColor Scan Grading SystemDiamond CourseAdvanced InstrumentationColored StonesJewelry RepairDiamond GradingGem IdentificationGemFestGemology ReviewGraduate Gemologist DegreeGemFestAppraisal ConferenceEthics, Gemology, Valuation, Color & Dias, Munsell 100-HueConferenceConference

1988	A.S.A. Int. Conference, Wash. D.C.	13		Conference
1988	G.I.A.	14		GemFest
1989	A.G.A. Tucson			Conference
1989	I.S.A. Conference, Long Beach	18	4.5 pts.	Conference
1989	I.S.A. Indiana Univ.	90	ISA	ISA 101,102,103 cert.
1989	A.S.A. St. Louis Int. Conference,	15		Conference
1989	G.I.A.	7		GemFest
1989	G.I.A.	40		Colored Stone Grading
1990	I.S.A. SPECIALITY	40	1 unit	Appraisal of Gemstones
1990				Munsell 100 Hue Vision Test
1990	A.G.A. conference, Tucson	8		Tucson Conference
1990	I.S.A Philadelphia	30		Philadelphia Conference
1991	A.G.A. Conference, Tucson	8		Tucson Conference
1991	A.G.T.A.	3		Gem Dialogue Color Grading
1991	A.G.T.A.	1.5		Geolat: trademark & copyright jewelry
1991	N.G.A.L.	4		Matlins: Pocket Instruments
1991	A.G.T.A.	2		Drucker: Treatment::Value
1991	A.G.T.A.	2		Matlins: Pearls
1991	I.S.A. CORE 105	30	1 unit	Appraiser As Expert Witness
1991	I.S.A Conference, Dallas	30		Conference (4 days)
1991	Appraisal Institute	15		Conf-Sacramento, 2 days
1992	A.G.A./G.I.A. Tucson	30		Adv. Stone Grad'g. GIA (3 days)
1992	A.G.A.	16		Advanced Transparent Gemstones
1992	W.G.A Tucson	3		(Anna Miller)
1992	A.G.A./A.G.L Tucson	1.5		Photomicrography (Beesley)
1992	A.G.A./A.G.L Tucson	1.5		Recutting Gemstones (Beesley)
1992	A.G.A Tucson	1.5		Opal Grading (Downing)
1992	A.G.A Tucson	1.5		Valuing Fancy Cut Gems
1992	A.G.A Tucson			Munsell 100 Hue Vision Test
1992	A.S.A.			Elected to GJ Sub-committee of PP
1992	I.S.A Conference, Chicago	30		Conference (4 days)
1992	A.S.A Int. Conference, New Orleans	16		Conference (4 days)
1992	I.S.A San Jose'	90		Audited Courses 101, 102, & 103
1992	Bay Area Appraisers Conf.	7.5		1 day, organized & hosted
1992	A.S.A. Pers. Prop. Comm.	6		G&J Member, Toronto (1 day)
1993	A.S.A San Francisco	3		Evaluating Jade - Lisa Hansen
1993	A.G.A Tucson	22		CMG program
1993	A.G.T.ATucson	1.5		Patti Geolat - jewelry construction
1993	A.G.T.ATucson	2		Richard Drucker - grading color
4/1/1993	I.S.A. Conference - Seattle	30		Conference (4 days)
6/1/1993	A.S.A Int. Conference, Seattle	16		Conference (organizer, G&J)
1993	N.A.J.A ConferenceBoston	24		Conference & classes
1993	A.S.A Cleveland	30	3 CEU	P.Sorlien/H.Cordell - ASA 201
1993	A.S.A Atlanta	30	3 CEU	P.Sorlien & T.King - ASA 202
1993	A.S.A Washington D.C.	30	3 CEU	P.Soucy & R.R. Alasko ASA 203
1993	A.S.A Denver	30	3 CEU	P.Soucy & R.R. Alasko ASA 204

JEWEL Appraisals by tacy

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1993	A.S.A San Francisco	15		P.Soucy & Roy Morris, ASA-USPAP
1994	A.S.A San Francisco	24	Audit	P.Soucy & R.R. Alasko ASA 207
1994	A.S.A San Francisco	24	Audit	T.King & D. Fehrman, ASA 201
6-94	Appraisal Foundation ASB	9		USPSP Update; Ritch LeGrand
7-94	A.S.A Int. Conference, Chicago	20		Conference (organizer, G&J)
2-95	A.G.A Tucson Seminar	15		What Every Jeweler Should Know
6-95	I.S.A Las Vegas	8		Appraisal Report Writing: Refresher
6-95	I.S.A Las Vegas	8		CAPP Review
6-95	A.S.A. Int. Conference - Denver	18		Conference (G&J organizer)
6-95	A.S.A Denver	8		Instructor Training
2-96	A.G.A Tucson	8		Crystallography
35186	A.S.A Las Vegas	30		GJ206 - Instructor Audit & Course Development
6-96	A.S.A. Int. Conference - Toronto	16		Conference
35247	University of Maine - Joyce Jonas	40		Maine Antique Jewelry Seminars
9-96	G.I.A Santa Monica	2		Detecting Treated Beryl & Corundum
9-96	G.I.A Santa Monica	2		Detecting Challenging Synthetics
1/1/1997	Hoefer Gemological Services - Bill Hoefer	8		Harnessing the Power of Insurance Appraising
4/1/1997	ISA - Alexandria, VA	38.75		Conference. 22 3/4 lecture, 16 hrs. tours
6/1/1997	ASA - Houston	17.5		Conference, plus G&J Committee (Chair)
7/1/1997	University of Maine - Joyce Jonas	31		18th Annual Antique & Period Jewelry Course
10/1/1997	JCRS - San Francisco	30		Certified Insurance Appraiser
2/1/1998	A.G.A Tucson	8		Tucson Gemological Symposium
6/1/1998	ASA Int'l Conference, Maui, Hawaii	17		Conference - Maui (24th to 28th)
8/1/1998	ISA -Costa Mesa, CA - Bill Hoefer	8		Estate Seattle - What They Forgot to Teach You
Feb-4-5 99	NAJA Educational Conference	16		Dia Color Grading, Market Research, Jade, Estate Jewelry
May-1,2 99	West Coast Antique Jewelry Seminar	15		Antique Jewelry, 19th Cent. Christie Romero et al
Aug 15-18 99	ASA Boston Int'l Conference	21		Educational portion of conference
Feb-2- 2000	A.G.A Tucson	8		Tucson Gemological Symposium
Mar-11 00	GIA - S.F. Chapter	3		Cultured Abalone Pearls - at abalone farm
Mar 17-18 00	ASA-USPAP - San Francisco	15		Rick Betts & Bob Podwalny
Apr 14-16 00	West Coast Antique Jewelry Seminar	15		C Romero, J Zapata, E Misiorowski, P Shemonsky, G Moro
July 8 00	USPAP Update	15		The Appraisal Foundation
July 10-13	A.S.A. Valuation 2000 Conference	18		Valuation 2000 and ASA Conference
Jul-30- Aug2	Bryant College - Jewelry 2000	30		Joyce Jonas Antique & Period Jewelry Seminars - Leading Experts

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Feb 1 01	AGA Tucson	8		Tucson Gemological Symposium, Treated Dia, CS & Pearls
Feb 2 01	NAJA Educ. Conf	8		Expert Testimony & CV Seminar
Mar 28-30 01	PP/GJ 203 Report Writing-Advanced Review	30		Special Instructors' & Examiners' course - Theobald & Olsen
July, 2001	ASA Pittsburgh Conference	24		Conference
Feb 6 02	A.G.A Tucson	8		Gemological Symposium, dia cut, gemstone treatment, etc.
Feb 7-8 02	NAJA Educ. Conf	14		Law School for Experts, Chinese Pearls, Emerald Treatment
Aug 19-20 02	University of California, Irvine	15	1.5	Instructors: Margaret Olsen & Nancy Martin
Aug 26-28 '02	ASA Int'l Conference, San Diego	17.5		2 days theory, 1 day gemological at GIA
Oct 16-19 02	University of California, Irvine	30	2	UCI; Bernard Ewell & Deane Fehrman
	University of California, Irvine	30	2	ASA 203 (update)
2003	University of California, Irvine	1.5		The Fashion & the Flair
March 13- 15	Forensic Consultants Association	22		Testifying Skills Workshop
July 4-6 03	ASA Tampa Conference	16		
37819	How to Present With Impact	8		ASA/The Training Clinic
38050	Forensic Consultants Association	22		Expert Training Workshop
38142	AGA Corundum Conference	4		Experts on corundum
Jul 26-28 04	ASA Conference, Kansas City	16.5		
Jul 29 04	ASA & SEAK	8		Testifying Skills & Report Writing Workshop - Babitsky
Feb 2-05	AGA Seminar, Tucson	8		New Diamond cut grades, GIA, AGS, etc.
Feb 3-05	Ted Themeles, Tucson	4		Gemstone treatments
Feb 10-05	ASA NorCal Seminar	2		Bob Podwalny & Art Naverud, "USPAP 2005-Do Your Reports Comply?"
Feb 17-05	Continuing Education of the Bar (California)	3		Smith on Persuasive Legal Writing
Jun 3-05	AGA Seminar, Tucson	4		Identifying Origin of Color in Red Diamonds
Aug 8-10, 05	ASA Conference, Austin	23		G&J Sessions, General session & Membership Luncheon
Feb 1, 05	AGA Seminar, Tucson	8		Diamonds & Gems Update
Feb 22, 05	National ITS Symposium	7		By IRS for ASA LA Chapter
Ap 28- May 1	Scottish Gemological Conf	14.25	Gem-A	Perth, Scotland Gemmology, Antique & Period, Cameos
Jul 06	ASA New York Conference	17	ASA	Hallmarks, Gemology, Antique, Insurance (JM)
Aug 06	Int'l Gemological Symposium	16	GIA	4th, San Diego
Nov 06	2006 USPAP Changes	1	ASA	David Snook, FASA SF
2/7/2007	AGA Seminar, Tucson	8	1	Country of origin, ethics, etc.



6/1/2007	AGA Update Conference	4	AGA	Gem treatments, ethics, consumer protection
6/1/2007	UPAPA Update	7	ASA	Home Study Video
7/15/2007	ASA G&J Committee Meeting	6	ASA	semi-annual meeting
July 16-18 07	ASA International Conference, Hollywood	21	ASA	jewelry, gemology & expert witness
Jan-Dec 07	ASA NorCal Retreat			
July 11-13 08	Antique Jewelry & Art Conf. "Jewelry Camp" NY	25	Jewelry Camp / ASA	Hofstra Univ Campus; jewelry connoisseurship & issues
Jul 30-Ag 3 08	ASA Minneapolis Conf B&F, BOG Conf	6.5	ASA	Multidiscipline sessions, Membership Luncheon
Sept 12 08	Gem Inclusions; Cameos	10	CIJT	Chicago, John Koivula (2); John Kessler (8)
Sept 13-14 08	World of Gems Conference	16	Gem World - AGTA	Chicago
Sept 15 08	Corundum Treatments	8	AGTA	Dr. Lori Kiefert (Chicago)
Jan 8 - 2009	Georj Jensen Silver Seminar	2	ASA-SF	The Silver Fund & Argentum - the Leopard's Head
Feb 4 - 2009	AGA Tucson Conference	7.5	AGA	Dr. Fritsch, Franck Notari, Chris Smith, J. Koivula, Stan Hogrebe, Alan Hodgkinson
Jul 9 2009	Pre-Orlando Conference		ASA	Budget & Finance & Exec. Meet
Jul 10 2009	Pre-Orlando Conference		ASA	Board of Governors Meeting
Jul 11 2009	Pre-Orlando Conference		ASA	ASA G&J Committee Meeting
Jul 12-14 2009	ASA Orlando Conference	18	ASA	G&J Conference
Aug 28 2009	ASA NorCal Retreat	7	ASA	Chapter retreat
Sept 10 2009	NorCal Program Meeting	1	ASA	Marketing w/Social Media
Oct 3-4 2009	USPAP	15	ASA-SF	Roger Durkin, ASA
Oct 8 2009	Appraiser as Expert Witness	8	ASA-SF	Roger Durkin, ASA
Oct 8 2009	NorCal Program Meeting	1	ASA-SF	Narrative Report Writing Roger Durkin, ASA
Mar 11 2010	ME208 Marine Vessel Survey	28	ASA-SF	Norm Laskay, ASA
Jun 4 2010	AGA Corundum Conference	4	AGA	Chris Smith, Craig Lynch, etc.
Jul 26-28 2010	ASA Las Vegas Conference	16.5	ASA	G&J Conference
Oct 9-10 2010	World of Gems Conference	16	Gem World	Gemstone Conference
1/24/2011	AGA Pearl Conference	8	AGA	Tucson - see program
2/1/2012	AGA Tucson Gem Conference	8	AGA	Tucson - see program
5/31/2012	AGA Future of Diamonds Conf.	6	AGA	Las Vegas
6/18/2012	Gem World Corundum Workshop	6	Gem World	Cigdem Lule, PHD & Stuart Robertson, GG Corundum Treatments & Pricing

	EWEL	
C	Appraisals by tacy	

Aug 9-10 2012	GJ 207 Narrative Appraisal Writing	15	ASA GJ	Roger Durkin, ASA -Col. Springs
8/11/2012	GJ209 Gemstone Update	8	ASA GJ	Colorado Springs - Anton Nash
8/12/2012	Gj210 MGA Recertification Exam	8	ASA GJ	Colorado Springs
Oct 8-10 2012	ASA International Conference	17	ASA	Phoenix, AZ
Feb, 2013	AGA Gemological Conference	8	AGA	Tucson, AZ - see program
2/9/2013	Seminar on Appraisal Issues	2.5	CIJT	Panel Member
4/10/2013	Cultured Pearls & Pricing Workshop	4	Gem World	S.F Cigdem Lule, PhD, FGA, GG
5/30/2013	Natural Fancy Color Diamonds	4	AGA	Las Vegas; Gary Roskin; John King, Jordan Fine; hands-on
4/9/2013	Legal Savvy for Appraisal Practice	2	ASA-SF	S.F Tom LoSavio, Esq.
7/18/2013	GJ 209 ASA-GIA Diamond Grading	16	GIA	Carlsbad; Rick Taylor, Al Gilbertson et al
10/12/2013	ASA Pre-San Antonio Conference			Board of Governors' Meeting
10/13/2013	ASA Pre-San Antonio Conference		ASA	Gems & Jewelry Discipline Meeting
Oct 14-16 2013	ASA San Antonio Conference	12.75	ASA	See conference program
11/14/2013	The Appraiser in Litigation	6	ASA	NorCal; Stephen Schroeder
11/14/2013	The Appraiser in Litigation cont.	2	ASA	NorCal; Stephen Schroeder
2/13/2014	Report Writing for 2014 UAPAP	7	ASA	Bob Podwalny
3/06/2014	Excelling as an Expert Witness	7	ASA	SEAK Jim Mangraviti, Esq.
3/20 to	ARM 201 Appraisal Review &	27	ASA	Chicago - Roger Durkin & Richard
3/23	Mgmt.			Conti
	Professional Education, Total Hours	2413.25		
_	Total Teaching Hours	1637.00		
	TOTAL ED + TEACHIG HRS	4050.25		
	Total Hours Prof. Ed., Current 5- Yr Period:	363.75		
	Total Hours Teaching, Current 5- Yr Period	120.50		
	TOTAL, LAST 5 YRS:	484.25		
DATE	SERVICE, HONORS & AWARDS		ORG.	DETAILS
1992	Elected to GJ SubCommittee /PP Discipline		ASA	Subcommittee dissolved by Pres.
1992	Appointed to GJ slot on PP comm.		ASA	Along with Larry Phillips
1993 -				
1995	Founding VC of G&J Discipline		ASA	Larry Phillips elected Chair
1995 - 06	Cert of Appr'n for Ed GJ Ed Program		ASA	R. Kaufman, Carla Glass
1993	Seattle Conference Chair		ASA	
1994	~ ~ ~ ~ ~ ~		ASA	
1994	Chicago Conference Chair		ASA	
1994 1995 - 1997	Chicago Conference Chair Second term as Vice Chair		ASA	Paul Thompson elected Chair

1995	Denver Conference Chair	ASA	
1996-2005	V.C. Board of Examiners for GJ	ASA	First discipline to dev. Appr Chk-Lis
1995-1996	G&J Education Chair	ASA	
1997 -19		ASA	
99	G&J Discipline Chair	ASA	
1998	Negotiated GJ China Courses	ASA	
1999	Cert of Appr for Committee Chair	ASA	Richard-Raymond Alasko
1999-	Dev. GJ216 10-day Int'l Course	ASA	With Larry Phillips
1999	Estab. G&J Internet Discussion List	ASA	First discp to dev discussion list
2000 -06	G&J Conf. Chair - Tampa	ASA	by Richard T. Roche
2003	Tampa Intl Conf G&J Chair	ASA	
2003 - 07	Prod SEAK post-conf program	ASA	after Kansas City Conf.
2001 - 04	Cert of Appr for Ed GJ Ed Progress	ASA	by Richard T. Roche
2004-2012	G&J Discipline Director	NorCal	ASA NorCal Chapter
2003 - 07	Cert of Appr for Dev GJ216	ASA	Bob Podwalny/John Connolly
2007 - 07	Master Valuer Workshop	CIJT	Certificate of Appreciation
2008 -	Editor ASA NorCal Newsletter		
2011		ASA	Erdmann; Baxter; Lentz
2008 & 2009	Best Chapter Newsletter	NorCal	Michael Evans; Ron Seaman
2008 &			
2009	Editor, ASA G&J Newsletter	ASA	
2009	G&J Conf. Chair, Orlando	ASA	
2009 - 06	Member of the Year Award	NorCal	NorCal Pres. Robin Erdmann
2010	G&J Conf. Chair - Las Vegas	ASA	Certificate of Recognition
2010-Sept	Cert of Recognition for LV Conference	ASA	Organized G&J Conference
2009 - 2013	Member, G&J Discipline Committee	ASA	Elected
20011 - 2015	ASA Governor, G&J Discipline	ASA	Elected
2012	G&J Conf Chair - Phoenix	ASA	Organized G&J Conference
2012 - 10	ASA Phoenix Conference	ASA	Organized G&J Conference
2012			

ASA

Awarded Lifetime Membership

Updated

2013

2014 - 05

Nominated by NorCal Chapter